

## NOVEMBER 12

### Registration

◀ 08h

### Opening ceremony

◀ 09h

### Coffee Break

◀ 10:05h

### Keynote address

◀ 10:30h

#### Gen. David Petraeus

Partner at KKR and Chairman,  
KKR Global Institute

KKR

Moderated by: **Juan Manuel Valle**  
Chief Executive Officer at Afore Coppel

### Panel 1. Geopolitics and economic outlook

◀ 11:15h

#### Blerina Uruci

Chief U.S. Economist at T. Rowe Price

#### Erik Norland

Managing Director and  
Chief Economist of CME Group

#### Luis Flores

Chief Economist at  
Santander Asset Management

### Coffee Break

◀ 12:00h

### Keynote address

◀ 12:10h

#### Michael Smith

Partner and Co-Head of Ares Global  
Credit Group

ARES

### Panel 2. Private credit

◀ 12:55h

#### Colbert Cannon

Managing Director of Direct Lending at  
HPS Partners by BlackRock

#### Gregory Cashman

Co-Head of Direct Lending at  
Golub Capital

#### Stephanie Rader

Global Co-Head of Alternative Capital  
Formation in Goldman Sachs Asset  
Management

### Keynote address

◀ 13:40h

#### Craig Mygatt

Former Global Ports Executive

#### Louis Paul

Senior Managing Director of Transport

#### Simon Hanna

Chief Executive Officer at Fibra Macquarie

Trade in an  
uncertain world



MACQUARIE

Moderated by: **Ernesto González**  
Managing Director

### Lunch sponsored by

◀ 14:20h



MACQUARIE

### Keynote conference

◀ 15:50h



#### Deb Chachra

Scientist, author and  
thought leader, author of  
"How Infrastructure Works"

#### Infrastructure

Moderated by: **Josemaria Bolio**  
Chief Executive Officer at Principal Afore

### Keynote address

◀ 16:45h



VERITAS  
CAPITAL

### Coffee Break

◀ 17:25h

### Panel 3. Active investment

◀ 17:40h

#### Jakob Tanzmeister

Managing Director in  
J.P. Morgan Asset Management

#### Luis Gonzali

Vice President & Co-Director of  
Investments at Franklin Templeton

#### Rafael Buerba

Chief Investment Officer at  
Santander Asset Management

### Keynote address

◀ 18:30h

Debt market  
and the use  
of electronic  
systems



Tradeweb

### Cocktail sponsored by

◀ 19:10h



Tradeweb

## NOVEMBER 13

### Registration

◀ 08h

### The role of pension funds (Afores) in Mexico's development

◀ 09h

### Keynote address

◀ 09:45h

#### Tarek Chouman

Global Head of Aladdin Client  
Business at BlackRock

BlackRock

### Keynote address

◀ 10:30h

#### Michael Rees

Co-President of Blue Owl



BLUE OWL

### Coffee Break

◀ 11:15h

### Panel 4. Private equity

◀ 11:25h

#### Kyle Paster

Managing Director at Silver Lake

### Keynote address

◀ 12:15h

#### Scott Kleinman

Co-President of Apollo Asset Management

Private  
equity

APOLLO

Moderated by: **Luis Kuri**  
Chief Executive Officer at Banamex Afore

### Coffee Break

◀ 12:55h

### Panel 5. Artificial intelligence

◀ 13:05h

#### Adam Schickling

Economist Senior Specialist at  
Vanguard Investment Strategy Group

#### Stephanie Aliaga

Global Market Strategist in  
J.P. Morgan Asset Management

### Keynote conference

◀ 13:50h



#### Pippa Malmgren

Lecturer at Duke Fuqua  
Business School, and author  
of "The infinite leader"

#### Futurism

### Closing

◀ 14:45h