

NOVEMBER 12

Registration

8:00h

Opening Ceremony

8:30h

The Role of Afores in Mexico's Development

Roundtable on Infrastructure

Arturo García

Chief Executive Officer at Afore Profuturo

David Razú

Chief Executive Officer at Afore XXI Banorte

María del Carmen Bonilla

Undersecretary of Finance and Public Credit

Coffee Break

10:15h

Presentation of the Report:

Estimating the impact of pension funds in the Mexican economy

10:45h

Gerardo Esquivel

El Colegio de México

Moderated by: **Eduardo Parra**

Chief Executive Officer at Afore Azteca

Keynote address

11:05h

Gen. David Petraeus

Partner at KKR and Chairman, KKR Global Institute

Navigating today's geopolitical landscape: A dialogue with Gen. David H. Petraeus

KKR

Moderated by: **Juan Manuel Valle**

Chief Executive Officer at Afore Coppel

Panel Geopolitics and economic outlook

11:45h

Erik Norland

Managing Director and Chief Economist at CME Group

Luis Flores

Strategy Director at SAM Asset Management México

Patricia Justo

Capital Markets and Product Responsible, Iberia and Latam at T. Rowe Price

Moderated by: **Héctor Santana**

Head of the Insurance, Pensions and Social Security Unit at Ministry of Finance

Coffee Break

12:30h

Keynote address

12:45h

Michael Smith

Partner and Co-Head of Ares Global Credit Group

Beyond the banks: private credit's expanding role

ARES

Moderated by: **Tomás Acosta**

Investment Director at Banamex Afore

Panel sponsored by

MACQUARIE

13:25h

Trade in an uncertain world

Craig Mygatt

Former Global Ports Executive

Louis Paul

Senior Managing Director ofTransport

Simon Hanna

Chief Executive Officer at Fibra Macquarie

Moderated by: **Ernesto González**

Managing Director at Macquarie

Lunch sponsored by

14:10h



MACQUARIE

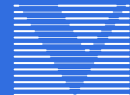
Keynote address

15:30h

Brendan Dillon

Partner at Veritas Capital

Investing at the intersection of technology and government



VERITAS CAPITAL

Moderated by: **Cynthia Sánchez**

Risk Director at Afore XXI Banorte

Panel Private credit: from niche strategy to portfolio pillar

16:10h

Colbert Cannon

Managing Director of Direct Lending at HPS Partners by BlackRock

Gregory Cashman

Co-Head of Direct Lending at Golub Capital

Raya Prabhu

Director Global de Estrategias de Crédito Privado en Goldman Sachs

Moderated by: **Kindal Tihami**

Risk Director at Afore Coppel

Coffee Break

16:55h

Panel Active investment by design: conviction in times of volatility

17:10h

Jakob Tanzmeister

Managing Director in J.P. Morgan Asset Management

Luis Gonzali

Vice President & Co-Director of Investments at Franklin Templeton

Rafael Buerba

CIO at SAM Asset Management México

Moderated by: **Martha León**

Financial Vicepresident at the National Commission for the Retirement Savings System (CONSAR).

Keynote Conference

17:55h



Deb Chachra

Scientist, author and thought leader, author of "How Infrastructure Works"

Our infrastructural systems: care, agency, and resilience

Moderated by: **Josemaría Bolio**

Chief Executive Officer at Principal Afore

PREMIO DE INVESTIGACIÓN SOBRE PENSIONES EN MÉXICO 2026

18:45h

Cocktail sponsored by

18:50h



Tradeweb

Registration

8:00h

Panel sponsored by

Tradeweb

9:00h

Evolving debt markets: lessons from developed markets to power Mexico's next step

Introduction: Carlos Olivares

Director for Latin America at Tradeweb

Gerardo García

General Director of Central Bank Operations at Banco de México

Roberto González

Director of Emerging Markets Trading at BlackRock

Salvador Covarrubias

Head of FX, Short-Term Markets, and Securities Lending at Santander Bank

Moderated by: **Tannia Munroe**

Latin America Lead for Swaps & Global EM Repo at Tradeweb

Panel The frontier of private equity

9:40h

Kirk Smith

Managing Director at GCTR

Kyle Paster

Managing Director at Silver Lake

Rajesh Senapati

Executive Director of Global Secondary Investments at HarbourVest

Moderated by: **Andrés Moreno**

Investment Director at Afore Sura

Keynote address

10:25h

Tarek Chouman

Global Head of Aladdin Client Business at BlackRock

Driving innovation through technology

BlackRock

Moderated by: **Fernando Rodríguez**

Director of Asset Allocation at Afore Profuturo

Coffee Break

11:05h

Keynote address

11:20h

Michael Rees

Co-President of Blue Owl

GP Stakes: the creation and evolution of an asset type



BLUE OWL

Moderated by: **Fadile Herrera**

Head of Alternative Investments at Principal Afore

Keynote address

12:00h

Scott Kleinman

Co-President of Apollo Asset Management

Private equity

APOLLO

Moderated by: **Luis Kuri**

Chief Executive Officer at Banamex Afore

Coffee Break

12:40h

Conference

12:55h

Florencio López de Silanes Molina

Professor of Finance and Associate Dean at SKEMA Business School

Private equity: data disclosure and performance assessment

Conference

13:15h

Alexander Pack

Head of Americas Capital Formation, UK Government's Office for Investment, Department for Business and Trade

UK Infrastructure: a 10 year strategy

Panel Artificial intelligence: toward the next frontier of productivity?

13:35h

Adam Schickling

Economist Senior Specialist at Vanguard

Gerardo Rodríguez

Global Co-Head of Product Strategy for BlackRock Systematic Equities

Stephanie Aliaga

Global Market Strategist in J.P. Morgan Asset Management

Moderated by: **Alejandro Wassiliu**

Investment Director at Afore Invercap

Closing

14:20h